

ARIZONA DEPARTMENT OF EDUCATION

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Superintendent of
Public Instruction



STATE OF ARIZONA

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SCHOOL FINANCE MEMORANDUM 00-007

TO: School District Superintendents, Principals, and Head Teachers

FROM: Kristen Jordison

DATE: September 15, 1999

SUBJECT: September 15, 1999 Basic calculations for Equalization Assistance Report (APOR 55-1) and Equalization Assistance and Additional State Aid Detail Report (APOR 64)

Enclosed you will find the September 15, 1999 apportionment reports for your school district. These reports reflect data used to calculate the FY 1999-2000 Revenue Control Limit, Capital Outlay Revenue Limit, Soft Capital Allocation, and Equalization Assistance. The equalization assistance report (Apor 55) does include items pulled from the budget worksheets (excluding the Audit Service Expenditures). Items that were updated from the worksheets include Rapid Decline, Type 03 Tuition, Tuition Loss, Student Loss and Government Property Lease Excise Tax. In addition, preliminary values, obtained from Salt River Project, were used to update SRP assessed valuation. Other values, received from other departments or sources, such as primary assessed valuation and Optional Performance Incentive Program changes, will be updated as they are made available. Please review these reports to verify that information pulled from your budget worksheets was updated correctly.

The new look of your apportionment reports is a result of a successful conversion to the new Student Accountability Information System (SAIS). We have worked hard to ensure that not only the data is correct but also that the calculations are accurate. However, if you have any concerns please do not hesitate to call me at (602) 542-8249 or e-mail kjordis@mail1.ade.state.az.us. Also, as part of the new platform your Apor 55-1 and Apor 64-1 reports are available to be downloaded from the Department's web site (<http://www.ade.state.az.us/schoolfinance/>) as a PDF file. This will allow you to print and view your reports without having to re-format them as you have in the past.

Enclosures
cc: County School Superintendents

September 15, 1999